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Mark V. Meierhenry, *ret.*
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

March 30, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Deubrook Area School District 05-6
Brookings and Deuel Counties, South Dakota
$925,000 Limited Tax Capital Outlay Refunding Certificates,
Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews

Deb Mathews,
Advanced Certified Paralegal

Enc.

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DEUBROOK AREA SCHOOL DISTRICT 05-6
BROOKINGS AND DEUEL COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2020

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Deubrook Area School District 05--6.

2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2020

3. Date of issue: March 31, 2020

4. Purpose of issue: The District is issuing the Certificates for the purpose of (a) refunding the Refunded Certificates, which consist of the District's outstanding Limited Tax General Obligation Refunding Certificates, Series 2013, dated November 13, 2013, maturing as serial certificates on June 1 in the years 2021 through and including 2026, in the aggregate principal amount of $960,000, and (b) paying certain costs of issuing the Certificates. The District anticipates redeeming the Refunded Certificates, together with all accrued interest thereon, on or about March 26, 2020. The District will pay the principal and interest requirements of the June 1, 2020 maturity of the Series 2013 Certificates on the maturity date thereof.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $925,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates, Series 2020 is true and correct on this 31st day of March 2020.

Kristi Andrews

By: Kristi Andrews
Its: Business Manager

D A DAVIDSON

CERTIFICATE DEBT SERVICE

DEUBROOK AREA SCHOOL DISTRICT No. 05-6
BROOKING AND DEUEL COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2020
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
Partial Pay & Cancel Refunding of Series 2013 LTGO Refunding Certificates
BQ, 'AA+' Rated ('A+' Underlying), 2025 Final Maturity, Non-Callable
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2020	125,000	3.000%	11,511.81	136,511.81	
02/01/2021			15,250.00	15,250.00	
06/30/2021					151,761.81
08/01/2021	150,000	3.000%	15,250.00	165,250.00	
02/01/2022			13,000.00	13,000.00	
06/30/2022					178,250.00
08/01/2022	150,000	4.000%	13,000.00	163,000.00	
02/01/2023			10,000.00	10,000.00	
06/30/2023					173,000.00
08/01/2023	160,000	4.000%	10,000.00	170,000.00	
02/01/2024			6,800.00	6,800.00	
06/30/2024					176,800.00
08/01/2024	170,000	4.000%	6,800.00	176,800.00	
02/01/2025			3,400.00	3,400.00	
06/30/2025					180,200.00
08/01/2025	170,000	4.000%	3,400.00	173,400.00	
06/30/2026					173,400.00
	925,000		108,411.81	1,033,411.81	1,033,411.81